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VALUE PARTNERS GROUP LIMITED
惠理集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

ANNOUNCEMENT

This announcement is made regarding the voluntary disclosure of the unaudited assets under management managed by the Company.

The Board of Directors of Value Partners Group Limited (the “Company”) would like to publish its period-end assets under management (“AUM”) on a voluntary basis. This announcement serves to disclose our AUM to shareholders, prospective investors and the general public. This information will also be simultaneously published on the Company’s website (www.valuepartners-group.com).

The Company hereby announces that the unaudited AUM of the Company and its subsidiaries (the “Group”) as at 31 December 2024 were approximately US\$5.1 billion#.

As the information stated above is based on unaudited financial information and may be subject to adjustment, investors are advised to exercise caution when dealing in the shares of the Company.

By order of the board of
Value Partners Group Limited
CHEUNG Kwong Chi, Aaron
Company Secretary

Hong Kong, 21 January 2025

This figure is prepared on the following basis:

1. In respect of SFC authorized, non-SFC authorized and white label/co-branded funds, AUM figures are calculated as at the last dealing date reported by the administrator or custodian of each fund, which date may or may not be the last business day of the year/period. In line with the general market practice, subscriptions and redemptions on the last dealing date are not taken into account in AUM figures.
2. In respect of managed and advisory accounts, the figures are calculated as at the last valuation date of the year/period which date is the last business day of the year/period.
3. In respect of private equity funds, real estate funds and some specific mandates, the figures are calculated based on the fair value of the private equity funds and the gross amount of assets of the real estate funds and the specific mandates (including fund-level asset-related leverage), plus the capital that we are entitled to call from investors in those funds pursuant to the terms of their respective capital commitments, including capital commitments to funds that have yet to commence their investment periods.

As of the date of this Announcement, our Directors are Ms. Lin Xianghong, Mr. So Chun Ki Louis, Ms. Hung Yeuk Yan Renee and Mr. Li Qian as Executive Directors; Dato’ Seri Cheah Cheng Hye as Non-Executive Director; and Dr. Chen Shih Ta Michael, Mr. Wong Poh Weng and Mr. Till Rosar as Independent Non-executive Directors.