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VALUE PARTNERS GROUP LIMITED

惠理集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION AND CLOSURE OF REGISTER OF MEMBERS FOR THE ANNUAL GENERAL MEETING

Proposed Amendments to the Memorandum and Articles of Association

This announcement is made by Value Partners Group Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to recommend that the shareholders of the Company (the “**Shareholders**”) to adopt the new amended and restated memorandum and articles of association of the Company (the “**New Memorandum and Articles of Association**”) in substitution for, and to the exclusion of, the existing amended and restated memorandum and articles of association of the Company (the “**Existing Memorandum and Articles of Association**”) in order to, among other things, (i) provide flexibility for the Company to hold hybrid or electronic general meetings and provide for provisions regulating the conduct and proceedings of such general meetings; (ii) bring the Existing Memorandum and Articles of Association in alignment with the expanded paperless listing regime and the electronic dissemination of corporate communications by listed issuers and the new treasury shares regime; and (iii) make other housekeeping amendments (the “**Proposed Amendments**”).

The Proposed Amendments are subject to the approval of Shareholders by way of a special resolution at the forthcoming annual general meeting of the Company (the “**AGM**”) which is proposed to be held on 29 April 2025. The Proposed Amendments will become effective upon the approval by the Shareholders at the AGM.

Closure of Register of Members for the AGM

For determining the entitlement to attend and vote at the AGM, the Register of Members of the Company will be closed from Thursday, 24 April 2025 to Tuesday, 29 April 2025 both days inclusive, during which period no transfer of shares will be effected. In order to be eligible to attend and vote at the AGM, all transfers accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Wednesday, 23 April 2025.

This supersedes the latest time for the lodging of transfers stated in the Company's announcement dated 13 March 2025 titled "Final Results Announcement for the year ended 31 December 2024".

A circular containing, amongst others, details of the Proposed Amendments, together with the notice convening the AGM and the related form of proxy, will be despatched to the Shareholders in due course.

By order of the board of
Value Partners Group Limited
CHEUNG Kwong Chi, Aaron
Company Secretary

Hong Kong, 17 March 2025

As of the date of this Announcement, our Directors are Ms. Lin Xianghong, Mr. So Chun Ki Louis, Ms. Hung Yeuk Yan Renee and Mr. Li Qian as Executive Directors; Dato' Seri Cheah Cheng Hye as Non-Executive Director; and Dr. Chen Shih Ta Michael, Mr. Wong Poh Weng and Mr. Lee Wai Wang Robert as Independent Non-executive Directors.